



September 4, 2024

The Asahi Glass Foundation Announces the Results of the 33rd Annual “Questionnaire on Environmental Problems and the Survival of Humankind”

- ◆ The time on the Environmental Doomsday Clock has gone back for four consecutive years since 2021, striking 9:27 in 2024.
- ◆ Looking at the time on the Clock around the world, the time moved forward by 19 minutes in Western Europe compared to last year, but it went back in all other regions.
- ◆ "Climate Change" has been the top environmental issue that the respondents worldwide have had on their minds in determining the time on the Clock.
- ◆ Relatively few people believe that the conservation and restoration of wildlife habitat is progressing, and it is generally considered to be lagging behind the transition to a decarbonized society.
- ◆ With the goal of total achievement of the 17 SDGs by 2030, the average perceived level globally of all SDG achievement as of 2024 was 31%.
- ◆ In the respondents' own country or region, many respondents selected “1. No Poverty,” “10. Reduced Inequalities,” and “13. Climate Action” as the goals that will have the lowest level of realization in 2030.

The Asahi Glass Foundation (Chairman: Takuya Shimamura) has conducted an annual survey with environmental experts from around the world since 1992. This year, we sent the questionnaire to 202 countries around the world, and received responses from 2,093 people in 128 countries. Below are the main points from this year's questionnaire results. Further details are available in the report of the “33rd Annual Questionnaire on Environmental Problems and the Survival of Humankind,” or online at the Foundation's web site, starting at 11 a.m. September 4, 2024.

I. Level of the Crisis Facing Human Survival - The Environmental Doomsday Clock

I-1 The Time on the Environmental Doomsday Clock

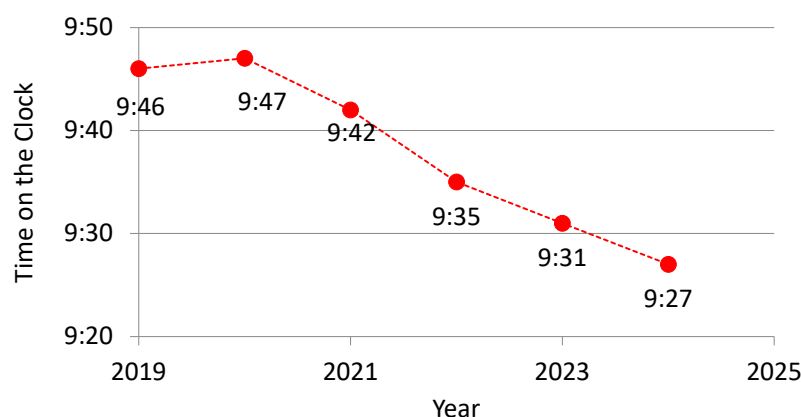


Fig. 1 Change in the Time on the Environmental Doomsday Clock over Six Years



■ represents regions where the time retreated further from midnight than last year
 ■ represents regions where the time became closer to midnight than last year

Fig. 2 Regional Times on the Environmental Doomsday Clock

• Looking at the time on the Clock around the world, the time moved forward by 19 minutes in Western Europe compared to last year, but it went back in all other regions. In particular, the Clock went back significantly in Mexico, Central America, and the Caribbean (35 minutes); and in the Middle East (44 minutes). (Fig. 1, 2)

Table 1 Changes in Times on the Environmental Doomsday Clock (World) since 1992

Year	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
Time	-	7:49	8:19	8:47	8:49	9:13	9:04	9:05	9:08	8:56
Year	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Time	9:08	9:05	9:15	9:08	9:05	9:17	9:31	9:33	9:22	9:19
Year	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Time	9:01	9:23	9:19	9:23	9:27	9:31	9:33	9:47	9:46	9:47
Year	2021	2022	2023	2024						
Time	9:42	9:35	9:31	9:27						

Since the inception of the survey, ■ represents the lowest sense of crisis, while ■ represents the highest.

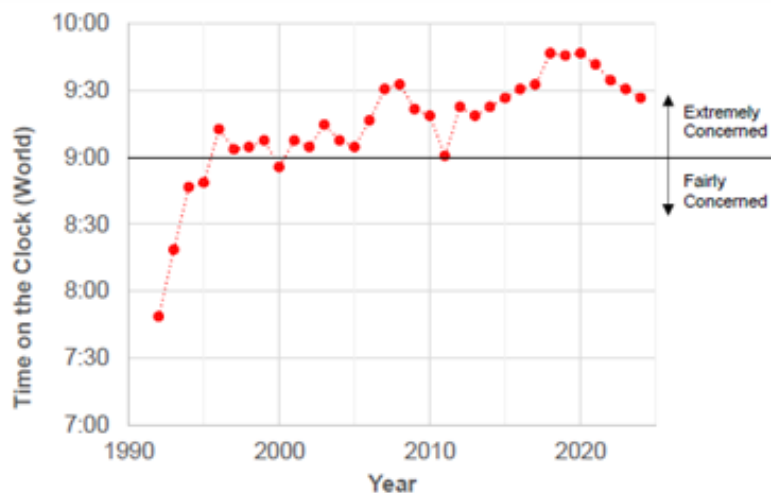


Fig. 3 Change in the Time on the Environmental Doomsday Clock since 1992

- Regarding the change in the Time on the Environmental Doomsday Clock, since 1996, the time on the clock has consistently remained in the 9 o'clock range, in the “Extremely Concerned” quadrant, with the exception of the year 2000. (Tab. 1, Fig. 3)

I-2 Change in the Time on the Environmental Doomsday Clock by Generation (2015 - 2024)

- The survey respondents aged 60 and over tended to report more advanced times on the Clock than other age groups.
- This year, the time on the Clock moved backward for respondents aged 20 to 50, while it moved forward for those aged 60 and above. This highlights a growing divide in the perception of the current state of environmental issues between younger and older generations. (Fig. 4-1)

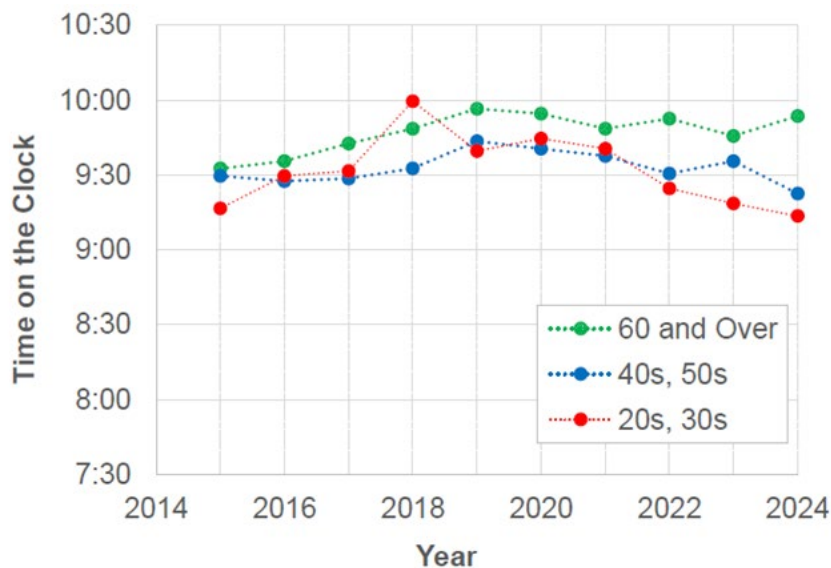


Fig. 4-1 Change in the Time on the Environmental Doomsday Clock by Generation

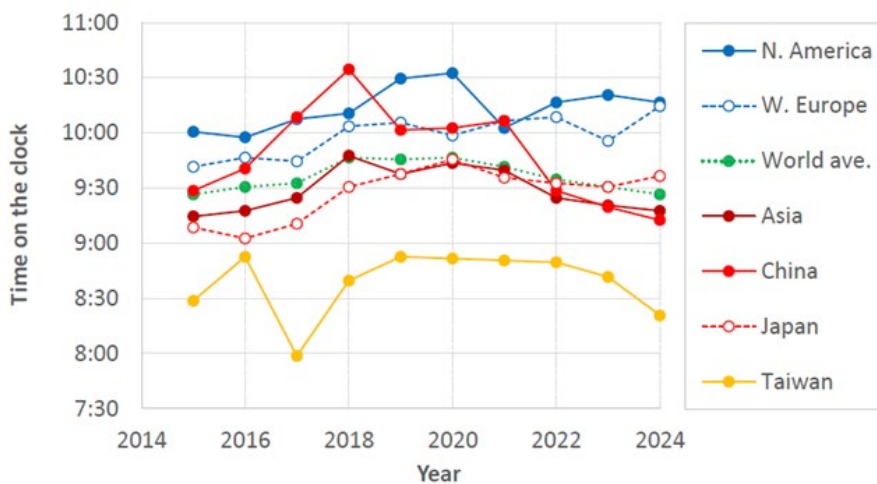


Fig. 4-2 Change in the Time on the Environment Doomsday Clock Since 2015

- Over 80% of Chinese respondents, who are in their 20s and 30s, appear to appreciate the government's environmental measures and believe that environmental issues in China are heading in a positive direction.
- Approximately 80% of Taiwanese respondents are in their 20s, 30s, or 40s, and they have consistently indicated the time on the Clock to be between 8 and 9 a.m. each year. (Fig. 4-2)

II. “Environmental Issues to be Taken into Account” in Determining the Time on the Clock

In determining the time on the Environmental Doomsday Clock, the questionnaire asked respondents to select, from the following nine categories of environmental problems, the three most pressing issues for the country or region where they reside, and rank them in order of importance. (See the Questionnaire Report for further details.)

Nine Environmental Issues to be Taken into Account:

1. Climate Change, 2. Biosphere Integrity (Biodiversity), 3. Land-system Change (Land Use),
4. Biochemical Flows (Pollution/Contamination), 5. Water Resources, 6. Population, 7. Food,
8. Lifestyle (Consumption Habits), 9. Society, Economy and Environment, Policies, Measures

II-1 Weighted Average Selection Percentage of the Nine Environmental Issues

- As in the last year, “Climate Change” (30%) was the most often selected category among the “environmental issues to be taken into account,” which are used to calculate the time on the worldwide Environmental Doomsday Clock. This was followed by “Biosphere Integrity (Biodiversity)” (13%). The percentage of each issue has changed little for over seven years. (Fig. 5)

II-2 Weighted Average Time on the Environmental Doomsday Clock of the Nine Environmental Issues

- When arranging the “environmental issues to be taken into account” for the entire world in order of descending time on the Clock, “Biosphere Integrity (Biodiversity)” (9:59) and “Climate Change” (9:33) were all closer to midnight than the world’s average time of 9:31.

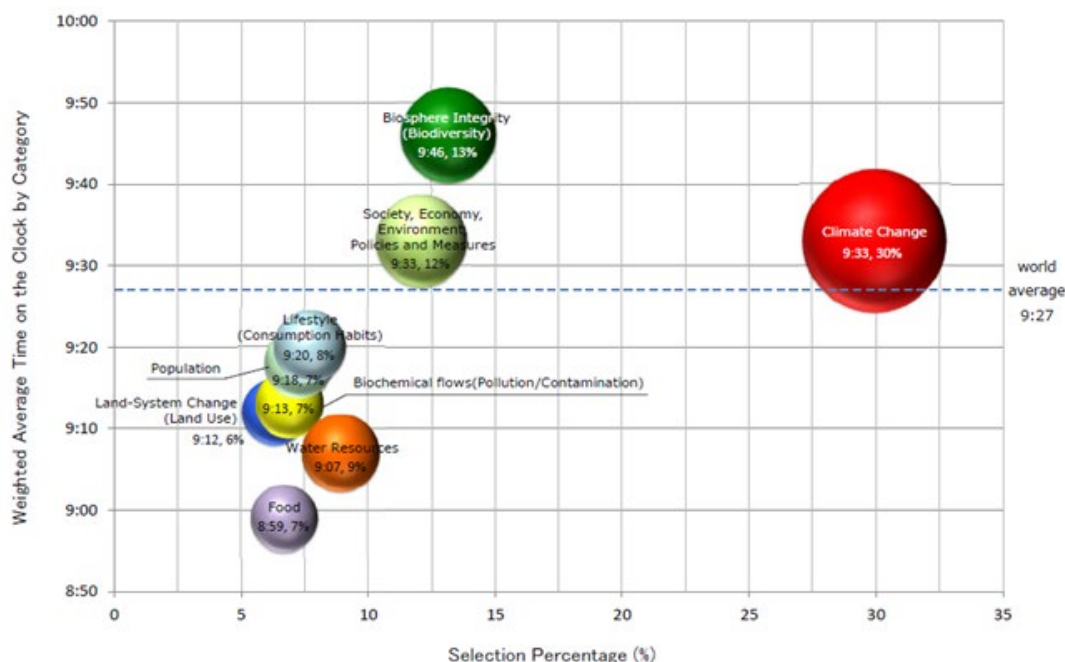


Fig. 5 Distribution of the Environmental Issues, Showing Selection Percentage of Respondent's 3 Most Pressing Issues and the Time on the Clock

<The details regarding regional distribution of “Environmental Issues to be Taken into Account” are described in section III-1-2 of the Report.>

III. Awareness of the issues of Climate Change and Biodiversity Loss

Among the various environmental issues, climate change and biodiversity loss are garnering significant attention. From the three perspectives of "public awareness," "policies and legal system," and "social infrastructure," we asked respondents about the progress of the "transition to a decarbonized society" for the mitigation of global warming and the "conservation and restoration of wildlife habitats" in their respective countries.

Average scores were calculated by assigning the following values: '-2' for 'Not improved at all,' '-1' for 'Somewhat not improved,' '0' for 'Neither improved nor not improved,' '+1' for 'Somewhat improved,' and '+2' for 'Definitely improved,'.

III-1 Progress in a Transition to a Decarbonized Society

- Overall, with regard to transitioning to a decarbonized society, the results show considerably lower scores for three years running in “Policies and Legal System” and “Social Infrastructure (Funds, Human Resources, Technologies, and Facilities)” compared to “Public Awareness.” (Fig. 6, based on Tab. 8 in Report)

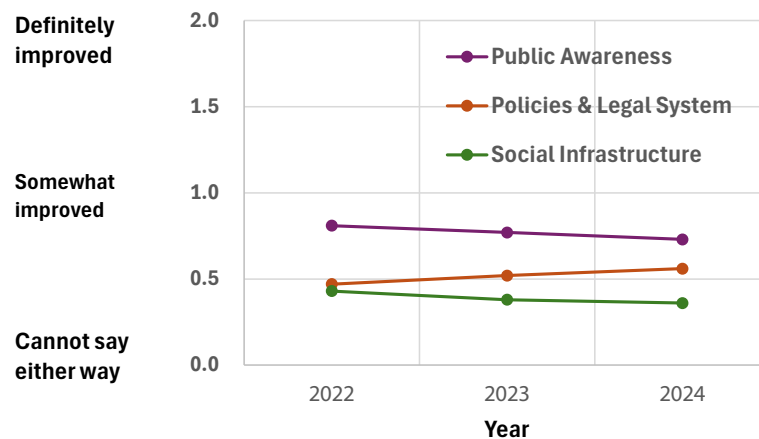


Fig. 6 Progress in a Transition to a Decarbonized Society: Change in Average Scores from 3 Perspectives

<Progress in a Transition to a Decarbonized Society: The details are shown on page 27 of the Report.>

III-2 Progress in the Conservation and Restoration of Wildlife Habitats

- Relatively few people believe that the conservation and restoration of wildlife habitat is progressing, and it is generally considered to be lagging behind the transition to a decarbonized society. (Table 2)
- A significant proportion of people in their 20s and 30s hold the view that conservation and restoration of wildlife habitat is making more headway compared to previous generations. (Table 2)

Table 2 Progress in the Conservation and Restoration of Wildlife Habitats: Organization, and Age Range

Progress in the Conservation and Restoration of wildlife habitats		Public Awareness	Policies and Legal System	Social Infrastructure
		2024	2024	2024
Region	World Average	0.37	0.34	0.09
	Asia	0.32	0.41	0.20
	Oceania	0.19	-0.28	-0.75
	NorthAmerica	0.47	0.30	0.05
	Mexico, Central America, & the Caribbean	0.15	-0.03	-0.24
	South America	0.36	0.13	-0.21
	Western Europe	0.53	0.04	-0.22
	Africa	0.62	0.78	0.02
	Middle East	0.72	0.45	0.38
	Eastern Europe & former Soviet Unions	0.62	0.12	-0.08
	Generation	20s, 30s	0.64	0.67
40s, 50s		0.24	0.19	-0.12
60s and Over 60		0.18	0.10	-0.16

Region ■: Max value of the year, ■: Min value of the year

< Progress in the Conservation and Restoration of Wildlife Habitats: The details are shown on pages 28-29 of the Report.>

IV Awareness of the 17 Sustainable Development Goals (SDGs)

Regarding the 17 sustainable development goals (SDGs), three goals that will have the highest and lowest level of realization in 2030 were analyzed (multiple-answer question), and the results are shown in Tables 3-1 and 3-2. More detailed data is available in the 2024 annual report of the survey.

Table 3-1 Three Goals (out of the 17 SDGs) That Will Have the Highest Level of Realization in 2030

1st	9. Industry, Innovation and Infrastructure
2nd	4. Quality Education
3rd	13. Climate Action

Table 3-2 Three Goals (out of the 17 SDGs) That Will Have the Lowest Level of Realization in 2030

1st	1. No Poverty
2nd	10. Reduced Inequalities
3rd	13. Climate Action

- In many countries and regions, “9. Industry, Innovation and Infrastructure,” “4. Quality Education,” and “13. Climate Action” were selected, on average, as goals that will have the highest level of realization in 2030. Though on the downside, a notable number of respondents selected “18. There are no goals with any material level of realization in 2030” (23%).
- In the respondents’ own country or region, “1. No Poverty,” (36%) “10. Reduced Inequalities,” (27%) and “13. Climate Action” (25%) were most commonly selected as goals that will have the lowest level of realization in 2030.

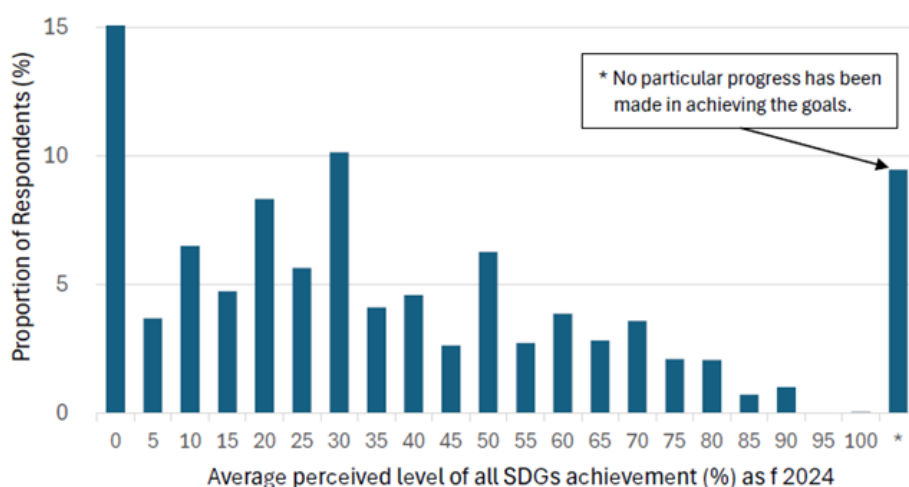


Fig. 7 Distribution of the average perceived level of all SDGs achievement (%) as of 2024

We asked how much progress the respondents think has been made towards achieving the 17 SDGs overall as of 2024, with 100% representing complete achievement of all goals. The numbers were provided from 1 to 100 in increments of 5. Figure 8 shows the distribution of the average perceived level of all SDGs achievement (%) as of 2024.

- Approximately 15% of respondents indicated a perceived level of all SDGs achievement of 0%, 9.5% responded that "No particular progress has been made in achieving the goals," and the average was 31.0%.
- The 2024 Report (Fig. 18) reveals a significant difference in the perceived level of SDG achievement across generations. Respondents in their 20s and 30s perceive the level of SDG achievement in 2024 to be over 35%, while those aged 50 and over perceive it to be less than 30%.

This survey includes a section where respondents are invited to provide their opinions and write about the environmental realities they face in their region of the world, as well as offer suggestions for improvement. Within the many responses we received from various countries, the respondents provided meaningful opinions and comments. As in previous years, we will post a selection of opinions and comments on the Asahi Glass Foundation website at 11 a.m. on September 4, 2024. Please read through the candid opinions of environmental experts.
<https://www.af-info.or.jp/questionnaire/result.html>

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Appendix

● Regarding the “Questionnaire on Environmental Problems and the Survival of Humankind”

Since 1992, the Asahi Glass Foundation has conducted a survey every year with experts around the world who are knowledgeable and are involved in environmental issues. The respondents are environmental experts who work or who have worked for governments, universities, research institutions, NGOs, corporations, and mass media. These experts are queried about various endeavors to counter environmental problems. The questionnaire is produced in six languages (English, Chinese, French, Korean, Spanish, and Japanese) and is sent out in April every year, and returned by June. After the responses are compiled and analyzed, the survey results are published in September. This year, we received responses returned from 130 countries. The highest respondent percentage by organization in descending order is, universities and research institutions, corporations, NGOs/NPOs, central governments, local governments, and mass media.

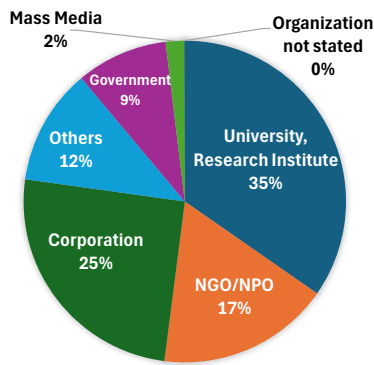


Fig. 8 Breakdown of Respondents by Organization

Table 3 Number of Countries Surveyed

Region	Number of Countries
Africa	32
Asia	19
Mexico, Central America & the C.	12
Eastern Europe & former Soviet L	15
Wester Europe	18
Middle East	12
Horth America	2
Oceania	6
South America	12
Total	128

● Facts about This Year’s Questionnaire

Survey period: April to June 2024

Respondents:

Environmental experts who work or who have worked for national or local governments, NGOs, NPOs, universities, research institutions, corporations, and mass media, worldwide (listed on the Asahi Glass Foundation database).

Number of questionnaires mailed: approx. 39,000

Number of questionnaires returned: 2,093

Response rate: approx. 5.4%

Table 4 Number of Respondents Surveyed

Region	Number of Respondents	%
Africa	87	4.2
Asia	1388	66.3
Mexico, Central America & the C.	62	3.0
Eastern Europe & former Soviet L	26	1.2
Wester Europe	206	9.8
Middle East	29	1.4
Horth America	158	7.5
Oceania	36	1.7
South America	101	4.8
Total	2093	100.0